

MSB Executive Programs



MSB
Mediterranean
School of Business



CFA Prep Program

MSB-SMU is the first CFA® affiliated university in Tunisia and the Maghreb region.

The Chartered Financial Analyst® (CFA®) qualification is the most respected designation for finance and investment professionals in the world. Employers and media around the world praise the CFA® designation. It allows its holders to practice across international borders.

The CFA® charter is often listed by hiring firms as a prerequisite for highest paying jobs in Finance. It is demanded by regulators, financial institutions and private and public corporations around the world. According to the Financial Times, the CFA® designation is considered the gold standard among financial professionals worldwide.

SMU offers the possibility to prepare for the CFA® Certification through its CFA Preparation Program.

The Program Curriculum

The course of study is composed of ten topic areas and is organized into three levels.



Level 1
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L 1

Focuses on basic knowledge of the ten topic areas and on analyses using key investment decision and management tools.



Level 2
.....
L 2

Emphasizes the application of investment tools and concepts with a focus on the valuation of all types of assets



Level 3
.....
L 3

Focuses on synthesizing all of the concepts and analytical methods in a variety of applications for effective portfolio management and wealth planning

To become a CFA® Charterholder, the candidate has to:

- Successfully pass 3 exams
(Level I, Level II, and Level III)



- 4+**
- Have 4 years of professional work experience in the financial discipline (accrued before, during, or after passing the exams)

Schedule

December, 2024

July, 2025

The Benefits of the CFA® Prep. Program:

- Highly selected and qualified instructors including CFA Charterholders
- A step by step coaching approach
- Technical and advising assistance during office hours
- Three supervised CFA mock exams per level
- Support and advice in membership and exam application
- Well adapted schedule
- MSB Certificate upon fulfillment of attendance requirements
- Preparing The CFA® Institute Investment Foundations™ certificate simultaneously with CFA® level I.
- Preparing Eikon Thomson Reuters / Datastream certifications
- Free second enrollment for unsuccessful candidates upon the fulfillment of accepted criteria (i.e. average grade in the 3 mock exams should be $\geq 60\%$)
- Possibility of joining the MSB Community as a part-time or visiting instructor

The CFA Charter ... the gold standard among financial professionals worldwide



Global Passport



Unmatched Expertise



Prestigious Network

CFA® Institute

The CFA® Program, curriculum, exams and grading are administered by CFA® Institute (www.cfainstitute.org).

The CFA® Institute has headquarters in Charlottesville, Virginia and in New York in the United States, as well as in Hong Kong and London.

Its mission is to lead the investment profession globally by promoting the highest standards of ethics, education, and professional excellence for the ultimate benefit of society.

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